

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re Chapter 11
HRH CONSTRUCTION LLC, *et al.*, Case No. 09-_____()
Debtors. (Joint Administration Pending)
-----X

**AFFIDAVIT OF KEVIN KANE PURSUANT TO LOCAL RULE
1007-2 IN SUPPORT OF FIRST-DAY MOTIONS AND APPLICATIONS**

STATE OF NEW YORK)
ss:
COUNTY OF WESTCHESTER)

Kevin Kane, being duly sworn, hereby deposes and says:

1. I am the Chief Financial Officer (“CFO”) of HRH Construction LLC (“HRH”) and its affiliated debtor, HRH Construction of New Jersey LLC (collectively, the “Debtors”). Each of the Debtors commenced cases under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) on the date hereof (the “Petition Date”). In my capacity as CFO, I am familiar with the day-to-day operations, business, and financial affairs of the Debtors.

2. I submit this Affidavit pursuant to Rule 1007-2 of the Local Bankruptcy Rules of the Southern District of New York (the “Local Rules”) to assist the Court and other parties in interest in understanding the circumstances that compelled the commencement of these chapter 11 cases and in support of the first-day motions and applications filed contemporaneously herewith.

3. Except as otherwise indicated, all facts set forth in this Affidavit are based upon my personal knowledge, my discussions with other members of the Debtors' senior management, my review of the relevant documents, or my opinion based upon experience, knowledge, and information concerning the Debtors' operations and financial affairs. If called upon to testify, I would testify competently to the facts set forth in this Affidavit. I am authorized to submit this Affidavit on behalf of the Debtors.

4. This Affidavit is intended to provide a summary overview of the Debtors' businesses and these chapter 11 cases. Parts I through IV of this Affidavit provide an overview of Debtors' business, organizational structure, capital structure, events giving rise to the commencement of these chapter 11 cases, and the Debtors' financial outlook. Section V provides a summary of the motions and applications that the Debtors seek to be heard on an expedited basis immediately following the commencement of these cases (the "First Day Motions"). Section VI the lists the schedules of information required by Local Rule 1007-2.

I. THE DEBTORS' BUSINESS

5. The Debtors provide general construction, construction management and general contractor services on projects encompassing out-of ground construction, as well as renovations and restorations. The Debtors' principal office is located in White Plains, New York.

6. As of December 31, 2007, the Debtors' audited consolidated assets totaled approximately \$95.1 million and recorded consolidated liabilities totaled approximately \$106.1 million. Consolidated revenues for the twelve months ended

December 31, 2007, were approximately \$352.6 million. As of December 31, 2008, the Debtors' unaudited consolidated assets totaled approximately \$50.2 million and recorded consolidated liabilities totaled approximately \$60.6 million. Consolidated revenues for the twelve months ended December 31, 2008 were approximately \$193.3 million.

7. Most of the Debtors' assets take the form of accounts receivable, many of which are disputed. To the extent the Debtors are ultimately successful in recovering these disputed claims, most of the recoveries will be due to the Debtors' subcontractors pursuant to Article 3A of the New York Lien Law. Of the \$47.6 million in the book value of the Debtors' assets, subcontractors are entitled to \$27 million in accounts payable under Article 3A of the New York Lien Law.

8. Approximately \$8.3 million of the Debtors' assets are comprised of restricted cash in connection with an insurance agreement with AIG. The Debtors and AIG entered into an agreement whereby the Debtors would provide their clients with insurance coverage for an entire construction project. Under that program, instead of each contractor and subcontractor maintaining their own separate insurance policies (each with their own subrogation clauses) the Debtors, through their arrangement with AIG, were able to offer clients a single package of insurance for an entire construction project. Pursuant to this agreement, the Debtors placed reserves into an account maintained by AIG for the benefit of the Debtors. The reserve account is utilized to pay the Debtors' insurance deductible for any claims made against the insurance policy.

II. THE DEBTORS

9. HRH, is a privately held Delaware limited liability company. Its

wholly-owned subsidiary, HRH Construction of New Jersey LLC, is a non-operating New Jersey limited liability company.

10. The Debtors maintain their corporate offices in White Plains, New York and currently employ 45 full-time salaried employees.

III. DEBT STRUCTURE

11. The instruments evidencing the Debtors' loan indebtedness are described below. In addition, the Debtors have unsecured debt totaling approximately \$37 million.

12. HRH is indebted under certain promissory notes to Remus HRH LLC ("Remus") which has provided loans to HRH, the proceeds of which have been used in the operation of HRH's business to fund general working capital requirements. As of June 30, 2009, HRH was obligated in the aggregate amount of \$9,966,254 under the promissory notes. All obligations outstanding under the promissory notes are secured by liens on the assets of HRH. The promissory notes are payable on demand.

13. Pursuant to a Security Agreement, dated as of October 20, 2004 (the "Security Agreement"), HRH granted Remus first priority liens on, and security interests in, HRH's assets, including, among other things, all accounts receivable and proceeds and products of the foregoing.

IV. EVENTS LEADING TO THE CHAPTER 11 CASES

14. The filing of these chapter 11 petitions were primarily engendered by a severe liquidity crisis that is attributable to a host of factors.

15. While operating under construction management contracts, the company directs and is responsible for the work of subcontractors, which perform the actual construction. Accordingly, much of the cash that the Debtors are paid is ultimately disbursed to subcontractors and other vendors and suppliers, with the Debtors retaining only a small portion. On average, the Debtors' profits are approximately 2% to 3% of revenues.

16. The ongoing credit crisis and the generally poor environment of contracting and construction have caused banks around the world to tighten credit and reduce availability of funds to the Debtors' suppliers. The rapid onset of instability in the financial and credit markets in mid-2008 resulted in the postponements of certain projects which the Debtors had secured since 2007. The tightening credit climate caused owners of projects to delay moving forward with these projects. The impact of these delays was severe to due to the magnitude of the delays that resulted in the significant lost revenue sales that were anticipated. This loss of revenue deepened in late 2008 and has continued into 2009, and has created a worsening cash shortage for the Debtors.

17. As of the Petition Date, the Debtors are owed approximately \$36 million in receivables, the bulk of which are earmarked for payment to the Debtors' subcontractors. Of \$36 million amount in receivables, \$27 million passes through to subcontractors on the affected jobs.

18. The Debtors are also faced with financial pressure resulting from the entry of a judgment (the "Judgment") against, *inter alia*, HRH in favor of the

Metropolitan Transportation Authority (the “MTA”) in the amount of \$6,552,557.43, entered in the Supreme Court, New York County on November 24, 2008.

19. The dispute with the MTA arose over payments allegedly due and owing under a Construction Management Agreement entered into between the MTA and HRH Construction Interiors, Inc., a subsidiary of HRH Construction Corp., the assets of which were purchased by HRH. The MTA obtained an order confirming an arbitration award issued on March 6, 2007, in an arbitration entitled *In the Matter of the Arbitration between HRH Construction Interiors, Inc., and Metropolitan Transportation Authority, and HRH Construction, LLC*, and awarding the MTA judgment thereon, on the grounds that HRH was an alter-ego and successor to HRH Construction Interiors, Inc.

20. The entry of the arbitration award constituted an “event of default” under the Security Agreement with Remus. Following the award in favor of the MTA, on March 8, 2007, Remus, the company’s lender, declared an “event of default” under the Security Agreement and made demand on the promissory notes.

21. After entry of the Judgment, on or about June 9, 2009, the MTA served restraining notices upon banks at which HRH maintains bank accounts containing, among other things, trust assets with regard to construction projects from which, absent such restraints, HRH would make payment to third parties, including subcontractors who have worked on projects for HRH. The MTA has also served restraining notices upon other parties with whom HRH has or had construction contracts and whom are indebted to HRH and have not paid HRH any monies since the service of such restraining notices.

22. As a result of all of the foregoing, the decrease in cash receipts from project owners, tightening credit terms by suppliers and vendors, the resulting liquidity problems, and finally the entry of the Judgment and the MTA's efforts to enforce the Judgment, the Debtors determined that chapter 11 was necessary and appropriate. The Debtors' chapter 11 cases will provide the necessary protection while the Debtors seek to reorganize their businesses.

23. The Debtors are hopeful that during the initial stages of these chapter 11 cases it will be able to confirm a plan which will allow continued operations.

24. The Debtors operate a cash-intensive business. To enable ongoing operations, the Debtors have obtained a commitment to continue the use of Remus's cash collateral. These funds will serve as a key resource during the administration of these chapter 11 cases while the Debtors reorganize their existing business. In addition, the Debtors are currently in discussions with Remus with regard to debtor-in-possession financing. Although the Debtors project sufficient cash receipts to operate their business on cash collateral in the short term, their financial projections indicate that they will require a debtor-in-possession loan facility soon thereafter.

IV. THE FIRST DAY MOTIONS

25. Contemporaneously with the filing of their petitions, the Debtors have filed the following First Day Motions, which are scheduled to be heard by the Court on September 8, 2009, at 3:00 p.m.

- Motion for Joint Administration: The Debtors seek to have their chapter 11 cases jointly administered. Joint administration of the cases will avoid the preparation, replication, service, and filing, as

applicable, of duplicative notices, applications, and orders in each of the Debtor cases, thereby saving the Debtors' estates considerable expense and resources. The relief requested will not adversely affect creditors' rights as this Application requests only administrative, and not substantive, consolidation of the Debtors' estates

- Application for Extension of Time to Filed Schedules and Statements of Financial Affairs: The Debtors seek an additional fifteen (15) days to file their schedules and statements of financial affairs. Due to the complexity and diversity of the operations, the Debtors anticipate that they will be unable to complete their Schedules in the fifteen days provided under Bankruptcy Rule 1007(c). To prepare their Schedules, the Debtors must compile information from books, records, and documents relating to hundreds of claims, assets, and contracts. This information is voluminous and is located in numerous places throughout the Debtors' organization. Collecting the necessary information requires that the Debtors and their employees expend an enormous amount of time and effort
- Application for Use of Cash Collateral: The Debtors seek authorization to use the cash collateral on which the Debtors' pre-petition secured lender, Remus, has liens and a security interest. Remus has consented to the use of the cash collateral. To provide adequate protection against the diminution in the value of Remus's collateral, the Debtors have proposed to grant Remus replacement liens in the collateral and to pay Remus the Debtors' debt service obligation under the pre-petition loan from Remus. The Debtors anticipate that this motion will be shortly followed by a separate motion for the approval of a debtor-in-possession loan facility which will enable the Debtors to continue with the operation of their businesses.
- Application to Lift Pre-Bankruptcy Retraining Orders Against the Debtors: The Debtors seek entry of an order prohibiting certain parties which are indebted to the Debtors (the "Project Owners") from withholding payments owed to the Debtors for services rendered by the Debtors on the basis of certain restraining notices issued by the MTA in respect of the Judgment, which were served upon the Project Owners pre-Petition Date.
- Application for Authorization to Pay Pre-Petition Wages: The Debtors seek authorization to pay the pre-petition wages and benefits of the Debtors' employees. The Debtors seek authorization to pay \$204,877.69 in accrued pre-petition compensation obligations; \$10,838.51 in the Debtors' pre-petition

payroll tax obligations; \$48,667.88 in accrued, pre-petition employee benefit plan obligations; \$38,834.81 in workers' compensation claims; \$5,421.10 in current benefits owing to Employee Benefit Fund for Local 79 as well as \$729,750.31¹ in arrearages; and \$10,268.35 in designated payments, including, for example, payments to 401(k) plans.

- Motion for Authorization to Pay Workers' Compensation Program and Other Insurance Program Obligations: In connection with the operation of their businesses, the Debtors maintain certain workers' compensation programs and various liability and other insurance programs and policies (collectively, the "Insurance Programs") through several different insurance carriers. The Debtors seek authority to (i) continue their Insurance Programs uninterrupted; (ii) pay, in the Debtors' discretion, the undisputed prepetition obligations thereunder; and (iii) modify the automatic stay solely and for the limited purpose of permitting employees with claims under the Workers' Compensation Program to proceed with their claims in accordance with such program in the appropriate judicial or administrative forum.

VI. INFORMATION REQUIRED BY LOCAL RULE 1007-2

26. Local Rule 1007-2 requires certain information related to Debtors, which is set forth below.

27. The information required by Local Rule 1007-2(a)(1) is set forth in Parts I and V above.

28. In response to the information requested in Local Rule 1007-2(a)(3), to the best of my knowledge, no committee has been organized prior to the Petition Date.

29. Pursuant to Local Rule 1007-2(a)(4), Schedule 1 hereto lists the following information with respect to each of the holders of the Debtors' 50 largest

¹ The Debtors seek only authorization to pay the arrearages owing to the Employee Benefit Fund for Local 79, as the Debtors do not anticipate having the ability to pay such amounts in the early stages of their bankruptcy cases.

unsecured claims on a consolidated basis, excluding claims of insiders: the creditor's name, address, and telephone number; the name(s) of person(s) familiar with the Debtors' accounts, the amount of the claim, and an indication of whether the claim is contingent, unliquidated, disputed or partially secured.

30. Pursuant to Local Rule 1007-2(a)(5), Schedule 2 hereto provides the following information with respect to the Debtors' secured creditor, on a consolidated basis: the creditor's name, address (including the number, street, apartment or suite number, and zip code, if not included in the post office address), and telephone number; the amount of the claim; a brief description of the collateral securing the claim; an estimate of the value of the collateral and whether the claim or lien is disputed.

31. Pursuant to Local Rule 1007-2(a)(6), Schedule 3 provides a summary of the Debtors' assets and liabilities.

32. In response to the information requested in Local Rule 1007-2(a)(7), the Debtors do not have any publicly held stock, debentures or other securities.

33. Pursuant to Local Rule 1007(2(a)(8), Schedule 4 hereto provides a list of all of the Debtors' property in the possession or custody of any custodian, public officer, mortgagee, pledge, assignee of rents, secured creditors, or agent for any such entity, giving the name, address, and telephone number of such entity and the location of the court in which any proceeding relating thereto is pending.

34. Pursuant to Local Rule 1007-2(a)(9), Schedule 5 hereto provides a list of the premises owned, leased or held under other arrangement from which the Debtors operate their businesses.

35. Pursuant to Local Rule 1007-2(a)(10), Schedule 6 hereto provides the location of the Debtors' substantial assets, the location of their books and records, and the nature, location and value of any assets held by the Debtors outside the territorial limits of the United States.

36. Pursuant to Local Rule 1007-2(a)(11), Schedule 7 hereto provides a list of the nature and present status of each action or proceeding, pending or threatened, against the Debtors or their property.

37. Pursuant to Local Rule 1007-2(a)(12), Schedule 8 hereto provides a list of the nature and present status of each action or proceeding, pending or threatened, against the Debtors or their property.

38. Pursuant to Local Rule 1007-2(b)(1)-(2)(A), Schedule 9 hereto provides the estimated amount of weekly payroll to the Debtors' employees (not including officers, directors and stockholders) and the estimated amount to be paid to officers, stockholder, directors and financial and business consultants retained by the Debtors, for the thirty (30) day period following the filing of the Debtors' chapter 11 petitions.

39. Pursuant to Local Rule 1007-2(b)(3), Schedule 10 hereto provides for the thirty (30) day period following the filing of the chapter 11 petitions, a list of

estimated cash receipts and disbursements, net cash gain or loss, and obligations and receivables expected to accrue that remain unpaid, other than professional fees.

40. The foregoing is true to the best of my knowledge, information and belief.

HRH CONSTRUCTION LLC and HRH
CONSTRUCTION OF NEW JERSEY LLC

Debtors and Debtors in Possession

By: /s/ Kevin Kane
Kevin Kane,
Chief Financial Officer

Sworn to and subscribed before me, a notary public for the State of New York, County of New York, this 7th day of September, 2009.

/s/ Seth F. Kornbluth
Notary Public

Schedule 1

List of Creditors Holding 50 Largest Unsecured Claims

Pursuant to Local Bankruptcy Rule 1007-2(a)(4), the following is a list of those creditors holding the 50 largest unsecured claims against the Debtors, on a consolidated basis. This list has been prepared from the books and records of the Debtors, and in accordance with Rule 1007(d) of the Federal Rules of Bankruptcy Procedure in connection with the filing of the Debtors' chapter 11 petitions. This list does not include (a) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, (b) secured creditors unless the value of the collateral is less than the total amount of such creditor's claim or (c) claims held by any of the Debtors' employees.

The information set forth on this Schedule shall not constitute an admission of liability by, nor is binding on, the Debtors, and the failure to list a claim as contingent, disputed or subject to set-off shall not be a waiver of any of the Debtors' rights related hereto.

[SEE FOLLOWING PAGE]

Vendor Name	Amount Due	Fax Number	Email Address	Creditor Type
Metropoliation Transporation Authority	\$6,551,903.00			Judgement Debtor
Component Assembly Systems, In	\$4,543,407.00	914-738-5934		Sub-Contractor
Fresh Meadows Mechanical	\$3,186,974.88	718-358-9507		Sub-Contractor
National Interiors Inc.	\$1,333,605.88	914-478-9199		Sub-Contractor
L & L Painting Co., Inc.	\$1,246,793.00			Sub-Contractor
P. C. RICHARD & SONS	\$1,134,260.00	631-843-4389		Sub-Contractor
Antamex (US) Inc.	\$1,005,802.00	905-669-4402		Sub-Contractor
Atlantic Hoisting&Scaffolding	\$789,455.75	718-628-1067		Sub-Contractor
Northside Structures Inc.	\$745,475.73	718-727-5580		Sub-Contractor
Mason Tenders District	\$735,171.41	212-452-9729		UNIONS
MILLER DRUCK SPECIALTY	\$650,346.40	212-343-3301		Sub-Contractor
ALMAR PLUMBING & HEATING CORP.	\$641,728.00			Sub-Contractor
Fujitec New York	\$592,068.42	973-365-4015		Sub-Contractor
JEM ARCHITECTURALS, INC.	\$565,151.10	718-324-0574		Sub-Contractor
Kelco Const. Inc.	\$510,153.00	631-462-3524		Sub-Contractor
SAGE ELECTRICAL CONTRACTING	\$487,077.04	718-370-0373		Sub-Contractor
MONSTER WORLDWIDE	\$483,631.49		kevin.farrell@monster.com	Vendor-Landlord
Wasserman Grubin & Rogers, LLP	\$472,839.07	212-956-5255		Vendor
JEROME ALUMINUM PRODUCTS	\$460,083.00	516-277-8787		Sub-Contractor
Bulthaup Corporation	\$428,581.00			Sub-Contractor
PATROL & GUARD ENTERPRISES,	\$398,537.14	718-706-1660		Vendor
GLOBAL PRECAST DIV. OF PRECA	\$372,614.00	905-832-4388		Sub-Contractor
SKYLINE STEEL CORP.	\$371,487.00	718-417-3797		Sub-Contractor
Coastal Electric Construction	\$321,093.84	631-289-3257		Sub-Contractor
MARTIN ASSOCIATES, INC.	\$280,479.00	516-248-1567		Sub-Contractor
NEW TOWN CORPORATION	\$278,553.00	914-663-2313		Sub-Contractor
Ronald T. Vass Corp.	\$276,508.51	718-956-3351		Sub-Contractor
Madison Piping LLC	\$267,985.14	718-292-7763		Sub-Contractor
Budget Installment Corp.	\$265,887.96	877-678-2235		Vendor
CHUBB Insurance	\$257,000.00			Vendor
Intricate Construction	\$252,263.00	914-769-6265		Sub-Contractor
URBAN FOUNDATION/ENGINEER	\$245,350.00	718-397-1917		Sub-Contractor
Milad Contracting Corp.	\$244,833.50	718-458-7068		Sub-Contractor
WOLKOW-BRAKER ROOFING	\$243,265.00	718-387-4931		Sub-Contractor
Andrews Kurth LLP	\$229,758.55	212-850-2929		Vendor
MENSCH MILL & LUMBER CORP.	\$208,375.00	718 321-0072		Sub-Contractor
Bayside Concrete	\$199,929.49	201-656-9007		Sub-Contractor
DANIELLO CARTING CO.	\$197,571.04			Vendor
SPECTRUM KITCHENS	\$194,136.00	516-496-2930		Sub-Contractor
Metrotech Contracting Corp.	\$179,549.00	914-699-7262		Sub-Contractor
H & H WOODWORKING, INC.	\$178,331.00	914-476-0732		Sub-Contractor
JANTILE, INC.	\$177,802.00	718-655-5454		Sub-Contractor
4Digital Corporation	\$170,091.17	212-677-6478		Vendor
JDC COVER COAT CORP.	\$166,613.20			Sub-Contractor
S & C PRODUCTS CORP.	\$162,032.00	684-1790		Sub-Contractor
AIR FLEX CORP.	\$146,505.02	631-752-1309		Sub-Contractor
RTV & T.J. Mechanical Group	\$144,700.30	718-472-9435		Sub-Contractor
Winsafe Corp.	\$137,269.00	905-474-9341		Sub-Contractor
Mainco Elevator&Electrical Cor	\$135,874.00	718-361-6185		Sub-Contractor
MacMunnis, Inc	\$133,292.03			Vendor

Schedule 2

List of Largest Secured Creditors

Pursuant to Local Bankruptcy Rule 1007-2(a)(5), the creditors holding secured claims against the Debtors are listed below. This list has been prepared from the books and records of the Debtors, and in accordance with Rule 1007(d) of the Federal Rules of Bankruptcy Procedure, in connection with the filing of the Debtors' cases under chapter 11.

The information set forth on this Schedule shall not constitute an admission of liability by, nor is binding on, the Debtors, and the failure to list a claim as contingent, disputed or subject to set-off shall not be a waiver of any of the Debtors' rights related hereto.

Name of Creditor	Amount of Claim	Type of Collateral	Value of Collateral	Disputed
Remus HRH LLC 2200 Fletcher Avenue Fort Lee, NJ 07024 Attn: Philip Mandelbaum CFO	\$9,966,254 in principal amount	Debtor's assets	\$47,611,252 ¹	No

¹ The Debtors note that the bulk of the Debtors' collateral is in the form of accounts receivables, and much of the accounts receivables are disputed. Moreover, under Article 3A of the New York Lien Law, subcontractors are entitled to payment of their accounts payable upon the receipt by the Debtors of payments on account of jobs affecting such subcontractors. Accordingly, of the \$47.6 million in the book value of the Debtors' assets, subcontractors are entitled to \$27 million in accounts payable. In addition, approximately \$8.3 million of the Debtors' assets are in the form of restricted cash on which Remus has a security interest, but only to the extent that the Debtors are entitled to the restricted cash. The Debtors estimate that the value of their collateral, less the \$27 million in subcontractor payables and \$8.3 million in restricted cash, is approximately \$12.3 million.

Schedule 3

Assets and Liabilities of the Debtors

[SEE FOLLOWING PAGE]

HRH CONSTRUCTION LLC AND SUBSIDIARIES

CONSOLIDATED BALANCE SHEETS

30-Jun-09

	Total
ASSETS	
Current assets	
Cash and cash equivalents	\$ 831,311
Cash - restricted (less loss reserve of \$1,702,720)	8,388,584
Contract receivables (including retainages of \$14,232,118 less allowance for doubtful accounts \$1,785,000)	29,271,755
Costs and estimated earnings in excess of billings on uncompleted contracts	7,499,381
Precontract costs	
Prepaid expenses and other current assets	630,701
Total current assets	46,621,732
Property and equipment - at cost, less accumulated depreciation and amortization	989,625
Other assets	
Investments in and advances to joint venture	
Deferred finance charge	
Security deposits and other assets	(105)
	(105)
	\$ 47,611,252
LIABILITIES AND MEMBERS' EQUITY	
Current liabilities	
Accounts payable and accrued expenses (including retainages of \$16,445,605)	40,648,268
Accrued Legal Settlement	6,551,903
Billings in excess of costs and estimated earnings on uncompleted contracts	1,684,207
Total current liabilities	48,884,378
Loans payable - related party (less current portion)	9,966,254
Commitments and contingencies	
Members' equity	(11,239,380)
	\$ 47,611,252

Schedule 4

Debtors' Property Not in its Possession

Pursuant to Local Bankruptcy Rule 1007-2(a)(8), there is no known property of the Debtors that is in the possession or custody of any custodian, public officer, mortgagee, pledge, assignee of rents, secured creditor, or agent for such entity other than \$369,632.32 held by the Sheriff's Office. The cash held by the Sheriff's Office is property of the Debtors' estates and is being held by the Sheriff as a result of certain restraining notices and liens filed by the MTA in connection with the Judgment.

Schedule 5

List of Owned/Leased Premises

Pursuant to Local Bankruptcy Rule 1007-2(a)(9), listed below is the property or premises owned, leased or held under other arrangements by the Debtors from which the Debtors operate their business.

Owned Property

The Debtors do not own any real property.

Leased Property²

Debtor	Lease Address	City	State	Zip Code	Country
HRH Construction LLC	50 Main Street	White Plains	NY	10606	USA
HRH Construction LLC	2 Park Avenue	New York	NY	10016	USA
HRH Construction LLC	60 East 42 nd Street	New York	NY	10165	USA
HRH Construction of New Jersey LLC	111 Towne Square	Jersey City	NJ	07310	USA

² The classification of the contractual agreements listed herein as real property leases or property held by other arrangements is not binding upon the Debtors.

Schedule 6

Location of Debtors' Books and Records

Pursuant to Local Bankruptcy Rule 1007-2(a)(10), the Debtors have books and records in is offices located at 50 Main Street, White Plains, New York 10606.

Location of Debtors' Substantial Assets

The Debtors' substantial assets consist of their receivables.

Schedule 7

Litigation

Pursuant to Local Bankruptcy Rule 1007-2(a)(11), the following is a list of the actions or proceedings, pending or threatened, against the Debtors or their property where a judgment against the Debtors or a seizure of their property may be imminent. The Debtors intend to supplement this list in the near future when they have gathered information regarding additional litigation.

Action or Proceeding	Nature of the Action	Status of the Action
First Sealord v. HRH (Index No. 1071521/2006) (New York County)	Dispute with bonding company with regard to a defaulted subcontract.	In discovery stage
First Sealord v. HRH (Index No. 15854/2006) (Kings County)	Dispute with bonding company with regard to a defaulted subcontract.	In discovery stage
GM Crocetti v. HRH (Index No. 07-10319)	Subcontractor sued HRH for funds claimed due.	Trial date scheduled. Case settled
Park Avenue Bldg. v. HRH/95 Wall (Index No. 1012351/2009) (New York County)	Claims against an owner by a subcontractor for sums due.	In discovery stage
Striker v. HRH (Index No. 00356/2008) (Westchester County)	Claims by subcontractor for sums owing by HRH.	Summary judgment motions submitted
Vass v. HRH/Riverdale Heights LLC (Index No. 3094901/2008) (New York County)	Claim by subcontractor for sums owing to it.	Answer filed
MTA v. HRH (Index No. 105468/2007) (New York County)	Breach of contract.	Judgment entered. In post-judgment discovery stage
Kass Industrial v. HRH/95 Wall (Index No. 101234/2009) (New York County)	Claim against an owner by a subcontractor for sums due.	In discovery stage

Case Caption	Claimant Name	Major Class	Latest Act. Date	Served Date	Plaintiff Attorney	Court
MCMULLAN V. HRH CONSTRUCTION	MCMULLAN ALASDAIR J	013LIAB (O/T AUTO) PROP DMG		06/02/2006	SHEINDLIN & SULLIVAN, LLP	NEW YORK,NY
PETE ALONGI VS H.R.AND H CONSTRUCTION	ALONGI PETER	014WORKCOMP		09/15/1987	HELLER, HOROWITZ & FEIT, P.C.	NEW YORK,NY MUNICIPAL COURT-ANY CITY, TOWN, VILL
GUARINO VS STARRETT	GUARINO JOSEPH	014WORKCOMP	09/20/2000	05/23/2001	PRO SE	BRONX,NY TRIAL COURT OF GENERAL JURISDICTION
STANISLAW WOLOSZ V HRH CONSTRUCTION	WOLOSZ STANISLAW	014WORKCOMP	09/06/2000	03/05/2001	PRO SE	NEW YORK,NY TRIAL COURT OF GENERAL JURISDICTION
ASHRAF VS. STARRETT CORPORATION/HRH	ASHRAF MUHAMMAD	372REGULAR PRODS BODILY INJ		01/29/2002	STUART H. FINKELSTEIN, ESQ.	KINGS,NY SUPREME COURT- KINGS COUNTY
BARKLEY VS. HRH CONSTRUCTION, LLC	BARKLEY HARRIET	012LIAB (O/T AUTO) BODILY INJ	09/06/2000	03/23/2006	LEVER & STOLZENBERG	BRONX,NY
ENGEL VS HRH CONSTRUCTION	ENGEL WILLIAM	012LIAB (O/T AUTO) BODILY INJ		10/27/2006	SACKS & SACKS, LLC	NEW YORK,NY
GIAMBI VS. HRH CONSTRUCTION CORPORATION	GIAMBI JASON	013LIAB (O/T AUTO) PROP DMG		07/20/2009	GWERTZMAN, LEFKOWITZ, BURMAN	NEW YORK,NY
KRISTEL GONZALEZ (INFANT) VS HRH CONST.	GONZALEZ KRISTELL	012LIAB (O/T AUTO) BODILY INJ		06/11/2007	RICHARD M. KENNY	BRONX,NY
ILLINOIS NATIONAL INSURANCE VS. EVEREST NATIONAL	GUERRIERO JOHN	012LIAB (O/T AUTO) BODILY INJ		02/08/2008	HARRINGTON, OCKO & MONK	NEW YORK,NY
LEWIS KAYE VS HRH CONSTRUCTION	KAYE MARILYN *EK	012LIAB (O/T AUTO) BODILY INJ		03/29/2007	HOEY KING TOKER & EPSTEIN	NEW YORK,NY
ILLINOIS NATIONAL INSURANCE VS. QBE INSURANCE	MCMULLEN ALASDAIR	013LIAB (O/T AUTO) PROP DMG		01/29/2009	SHEINDLIN & SULLIVAN, LLP	NEW YORK,NY
PULCINO VS STARRETT CORP./HRH CONST.	PULCINO JAMES	012LIAB (O/T AUTO) BODILY INJ		04/10/2003	BERGMAN, BERGMAN, GOLDBERG, LAMONSOFF, LLP	BRONX,NY SUPREME COURT- NEW YORK COUNTY
VILLANUEVA VS. HRH CONSTRUCTION	VILLANUEVA MARTA	012LIAB (O/T AUTO) BODILY INJ	09/06/2000	02/15/2006	TASSAN, PUGATCH, & NOKOLIS	NEW YORK,NY SUPREME COURT-NEW YORK COUNTY
9/1/88 INVESTMENTS VS STARRETT CORP	9/1/88 INVESTMENTS LLC *	373REGULAR PRODS PROP DMG	06/15/2000	08/04/2003	COZEN & O'CONNER	NEW YORK,NY SUPREME COURT-NEW YORK COUNTY
ZZYY COLLINS CHRISTOPHER VS HRH CONSTRUCTION CORPORATION	COLLINS CHRISTOPHER GRAND BEEKMAN CONDOMINIUM	014WORKCOMP 373REGULAR PRODS PROP DMG		08/14/2006	CARUSO, SPILLANE, LEIGHTON, CONTRASTANO, ULANER & SAVINO	WESTCHESTER,NY
ILLINOIS NATIONAL INSURANCE VS. GREAT AMERICAN INSURANCE	LALLY SEAN *INE	012LIAB (O/T AUTO) BODILY INJ	01/24/2006	11/08/2007	JONES, HIRSCH, CONNORS, BULL, PC	QUEENS,NY
ST BARNABAS HOSPITAL VS STARRETT	ST BARNABAS HOSPITAL	373REGULAR PRODS PROP DMG	12/22/1999	11/02/2001	ROSENMAN COLIN	BRONX,NY SUPREME COURT- NEW YORK COUNTY

CLEMENTE VS. HRH CONSTRUCTION CORPORATION	CLEMENTE RALPH	012LIAB (O/T AUTO) BODILY INJ	03/13/2009	ROBERT A CARDALI & ASSOCIATES LLP	KINGS, NY
COREY VS. HRH CONSTRUCTION	COREY RICHARD	013LIAB (O/T AUTO) PROP DMG	01/16/2008	TYLER COOPER & ALCORN, LLP	NEW YORK, NY
COREY VS. HRH CONSTRUCTION	COREY RICHARD	013LIAB (O/T AUTO) PROP DMG	01/16/2008	TYLER COOPER & ALCORN, LLP	NEW YORK, NY
COREY VS. HRH CONSTRUCTION	COREY RICHARD	013LIAB (O/T AUTO) PROP DMG	01/16/2008	TYLER COOPER & ALCORN, LLP	NEW YORK, NY
LABARCA VS. HRH CONSTRUCTION	LABARCA PERRY	012LIAB (O/T AUTO) BODILY INJ	11/02/2007	FINK & PLATZ	NEW YORK, NY
DENMAN VS. HRH CNSTRUCTION CORPORATION	DENMAN ROBERT	012LIAB (O/T AUTO) BODILY INJ	08/13/2009	O'CONNOR O'CONNOR HINTZ & DEVENNEY	NEW YORK, NY
JAMES MCPHILOMY VS HRHR CONSTRUCTION CORP.	MCPHILOMY JAMES	012LIAB (O/T AUTO) BODILY INJ	08/05/2009	SCARCELLA LAW OFFICES	BRONX, NY
WILSON VS. HRH CONSTRUCTION CORPORATION	WILSON BRENT	012LIAB (O/T AUTO) BODILY INJ	08/07/2009	MILBER, MAKRIS, PLOUSADIS & SIEDEN, LLP	NASSAU, NY
ESPINO VS. STARRETT/ HRH CONSTRUCTION	ESPINO LOUIS	012LIAB (O/T AUTO) BODILY INJ	09/29/2003	FELLOWS, HYMOWITZ & EPSTEIN, P.C.	NEW YORK, NY SUPREME COURT-NEW YORK COUNTY
ZZYY CLEMENTE RALPH VS HRH CONSTRUCTION CORPORATION	CLEMENTE RALPH	014WORKCOMP	11/15/2006	THE KLEIN LAW GROUP	NEW YORK, NY
HAESEKER VS STARETT HOUSING	HAESEKER ROBERT	014WORKCOMP	09/06/2000	BRECHER, FISHMAN, PASTERNAK, HELLER, WALSH & TILKER, P.C.,	NEW YORK, NY TRIAL COURT OF GENERAL JURISDICTION
MCQUILLIN VS STARRET	MCQUILLIN THOMAS	014WORKCOMP	09/06/2000	BRECHER, FISHMAN, PASTERNAK, HELLER, WALSH & TILKER, P.C.,	KINGS, NY TRIAL COURT OF GENERAL JURISDICTION

Claimant Name	Loss Date	Case #	Suit	LOCATION Desc	Plaintiff Counsel	Address	PC
QUINTUNA VICTOR	03/27/2007	142498	Y	MINSKOFF	O'Dwyer and Bernstein LLP	52 Duane Street, New York NY 10007	Brian O'Dwyer
WEDEMEYER JOSEPH	04/05/2007	148300	Y	MINSKOFF	Sacks & Sacks LLP	150 Broadway, 4th Floor, New York, NY 10038	Evan Sacks
BERMUDEZ VINCENT	05/19/2008	249835	N	100 W 18th Street	Bader, Yakaitis and Nonnenmacher	350 Fifth Avenue, Suite 2710, New York, NY 10118	John Nonnenmacher
NYACK LAKISHA	07/27/2006	109232	N	MINSKOFF	Popick, Rutman & Jaw, LLP	41 Elizabeth Street, Suite 701, New York, NY 10013	Brad Popick
ELIAS NELIDA	10/31/2007	192112	Y	100 W 18th Street	Levine & Slavitt	60 East 42nd Street, Suite 1614, New York, NY 10165	Ira Slavitt
READ PEDRO	11/21/2007	205529	Y	MINSKOFF	Sacks & Sacks, LLP	150 Broadway, 4th Floor, New York, NY 10038	Evan Sacks
STOUTE NARENE	01/18/2008	196368	Y	MINSKOFF	Sacks & Sacks, LLP	150 Broadway, 4th Floor, New York, NY 10038	Evan Sacks
VECCHIO EDWARD	01/29/2008	197593	Y	MINSKOFF	Sacks & Sacks LLP	150 Broadway, 4th Floor, New York, NY 10038	Evan Sacks
GUZMAN ROMER	06/16/2008	232031	Y	MINSKOFF	Gorayeb & Associates, P.C.	100 William Street, Suite 1205, New York, NY 10038	Christopher Gorayeb
HEALY CHRISTOPHER	06/21/2008	219754	Y	MINSKOFF	Sacks & Sacks LLP	150 Broadway, 4th Floor, New York, NY 10038	Evan Sacks
HAMER MALCOLM	11/06/2006	124137	Y	MINSKOFF	Rosenberg Minc Falkoff & Wolff LLP	122 East 42nd Street, 38th Floor, New York, NY 10168-0002	Peter Rosenberg
LUCKETT RODNEY	01/17/2007	131927	Y	MINSKOFF	Sacks & Sacks LLP	150 Broadway, 4th Floor, New York, NY 10038	Evan Sacks
TOLEDO JAMES	06/27/2007	159775	Y	MINSKOFF	Sacks & Sacks LLP	150 Broadway, 4th Floor, New York, NY 10038	Evan Sacks
SOHAYEGH BURT		247275	Y	MINSKOFF			
PELLE NOEL	09/30/2008	696566	N	MINSKOFF	N/A - No Legal Action - No Representation, No WCB Filing		
LUCKETT RODNEY	01/17/2007	435889	Y	MINSKOFF	Polisky, Shouldice & Rosen PC	100 No. Centre Ave., Suite 200 Rockville Centre, NY 11570	Mr. Falconetti
CALVI EMMANUEL	02/05/2007	578765	Y	MINSKOFF	Pyrros & Serres LLP	31-01 Broadway, Astoria, NY 11106	Mr. Serres

WEDEMEYER JOSEPH	04/05/2007	470887	Y	MINSKOFF	Polsky, Shouldice & Rosen PC	100 No. Centre Ave., Suite 200 Rockville Centre, NY 11570	Mr. Rogers
STOUTE NARENE	01/17/2008	590474	Y	MINSKOFF	Polsky, Shouldice & Rosen PC	100 No. Centre Ave., Suite 200 Rockville Centre, NY 11570	Mr. Curtis/Mr. Rosen
ROSAS GEORGE	03/05/2007	461898	Y	MINSKOFF	Klee & Woolf LLC	350 Willis Avenue, Mineola NY 11501	Andrew B Woolf
CARROLL ANTHONY	01/30/2007	440744	Y	MINSKOFF	Robert Koenigsberg	305 Broadway, Suite 800, New York, NY 10007-3617	Robert Koenigsberg
VECCHIO EDWARD J	01/29/2008	592085	Y	MINSKOFF	Brecher, Fishman Pasternack Walsh Tilker & Ziegler	233 Broadway, 8th Floor, New York, NY 10279-0815	Jordan Ziegler
CHAPMAN DAYTON	06/01/2007	492606	Y	MINSKOFF	Pro Se		
RIZZO FRANK	12/13/2007	582795	N	MINSKOFF	N/A - No Legal Action - No Representation, indexed a WCB, no hearings yet.		
MONTALVO-SANCHEZ ANDRES	12/18/2007	580540	Y	100 W 18TH ST	Pro Se -	Barriada Salazar Calle Sadaduria #1541, Ponce, Puerto Rico 00717	Andres Montalvo- Sanches
TOLEDO JAMES	06/27/2007	507296	Y	MINSKOFF	Joseph Romano, Attorney at Law	20 South Broadway, Yonkers NY 10701	Joseph Romano
LANARO ANTHONY E	11/09/2007	563713	Y	MINSKOFF	Brecher, Fishman Pasternack	233 Broadway, 8th Floor, New York, NY 10279-0815	Jordan Ziegler
READ PEDRO	11/21/2007	576921	Y	MINSKOFF	Joseph Romano, Attorney at Law	20 South Broadway, Yonkers NY 10701	Joseph Romano
QUINTUNA VICTOR	03/27/2007	465439	Y	MINSKOFF	Sher, Herman, Bellone & Tippograph PC	277 Broadway, Suite 1107, New York, NY 10007	Robert Bellone
HEALY CHRIS	06/21/2008	657415	Y	MINSKOFF	Polsky, Shouldice & Rosen PC	100 No. Centre Ave., Suite 200 Rockville Centre, NY 11570	
MENDES JOSE	09/05/2006	118815	Y	700 GROVE ST	Law Office of Victor J. Horowitz	1315 Stelton Rd. Suite 2, Piscataway, NJ 08854	Victor Horowitz
JOHNSON DANIEL	03/23/2006	309872	Y	700 GROVE ST	Law Offices of James C DeZao, P.C.	322 Route 46 West, Suite 120, Parsippany, NJ 07054	James C. DeZao
NORDQUIST MICHAEL	01/25/2007	437561	Y	389 WASHINGTON ST	Amadeo & Miller	1767 Kennedy Blvd., Jersey City, NJ 07305	Nat Amadeo
NERGES JOHN	05/16/2007	489711	Y	389 WASHINGTON ST	Lombardi & Lombardi PA	1862 Oak Tree Road, Edison, NJ 08820	Donald M. Stanzione
CAMPBELL GEORGE C	06/28/2006	344745	Y	389 WASHINGTON ST	Allen & Hawkes	601 Pavonia Avenue, Floor 2, Jersey City, NJ 07306-2922	Timothy Hawkes

LIPESKY STEVE	09/29/2006	401616	Y	389 WASHINGTON ST	Pro Se		Steve Lipesky?
SAMARELLI FRANCESCO	11/03/2006	409259	Y	700 GROVE ST	Marciano & Topazio	801 Washington Street, Hoboken, NJ 07030	???????
GIECASZK ANTONY	04/09/2007	524508	Y	389 WASHINGTON ST	Goldstein, Ballen, O'Rourke & Wildstein	Passaic Lawyers Bldg., One Howe Ave., Passaic, NJ 07055	???????
MENDEZ JOSE	09/05/2006	664701	Y	700 GROVE ST	Law Office of Victor J. Horowitz	1315 Stelton Rd. PO Box 1325, Piscataway, NJ 08855-1325	Victor Horowitz
VEGA ANTHONY	01/11/2007	433627	Y	389 WASHINGTON ST	William Nunno, Esq.	45 Essex Street, Hackensack NJ 07601	William Nunno
PEPICELLI JOSEPH	02/22/2006	284497	Y	700 GROVE ST	Kathleen Garvey Marotta & Garvey		
MENDEZ JOSE	09/05/2006	375837	Y	700 GROVE ST	Law Office of Victor J. Horowitz	1315 Stelton Rd., PO Box 1325, Piscataway, NJ 08855-1325	Victor Horowitz
One Beacon Insurance Co a/s/o Power Electric Co. v HRH et al.	07/06/2006	262532	Y	700 GROVE ST	Segal & Burns PA	71 North Main Street, Medford, NJ 08055	Patrick W. O'Connor
126 UNIVERSITY PLACE CONDOMINI		163256	Y	Claremont Square	Gennet, Kallman, Antin & Robinson		

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<u>Claimant Name</u>	<u>Accident</u>	<u>SUIT</u>	<u>Plaintiff Counsel</u>	<u>Plaintiff Counsel</u>	<u>P Counsel</u>
	<u>Date</u>		<u>Address</u>	<u>Contact</u>	
Bookstaver William	1/15/2009				
DiDomenico James	7/23/2008				
Guarino Matt	6/25/2008				
Gutierrez	12/14/2007	Rep Ltr	Pena Kahn PLLC	88-19 Roosevelt Ave., Jackson H	Steven Kahn
DePinto Frank	7/23/2008				
Turner Terrence	7/9/2008				
Villegas	7/19/2008	Y	Gorayeb & Associates PC	100 William Street, Suite 1205, N	Christopher Gorayeb
Williams Rick	7/28/2008				
* Claims reported directly to AIG and/or other Carrier by others (Katz?) no notice to HRH					

Defense Counsel	DC Contact	DC Telephone
Levy Gurnin Bates Harrington O'Leary & Monk NIA	Douglas Bates Mark Adamson NIA	212-222-1111 214-688-4400 N/A
Levy Gurnin Bates Harrington O'Leary & Monk NIA	Mark Adamson Sean Brodzicki NIA	212-222-1111 214-688-4400 N/A
Levy Gurnin Bates Harrington O'Leary & Monk NIA	Douglas Bates Adam Greenberg NIA	212-222-1111 214-688-4400 214-688-4400
Wisses, Wosler & Wornow PC Wisses, Wosler & Wornow PC Wisses, Wosler & Wornow PC	Danil Wornow Danil Wornow Danil Wornow	212-227-0044 212-227-0044 212-227-0044
Wisses, Wosler & Wornow PC NIA, No Legal Action - No Representation, Induced a WOL on 1/25/09 Wisses, Wosler & Wornow PC	Danil Wornow Danil Wornow Matthew Wosler	212-227-0044 212-227-0044 212-227-0044
Wisses, Wosler & Wornow PC Wisses, Wosler & Wornow PC Wisses, Wosler & Wornow PC	Danil Wornow Danil Wornow Danil Wornow	212-227-0044 212-227-0044 212-227-0044
Wisses, Wosler & Wornow PC Wisses, Wosler & Wornow PC Wisses, Wosler & Wornow PC	Danil Wornow Danil Wornow Danil Wornow	212-227-0044 212-227-0044 212-227-0044
Defense Counsel	DC Contact	DC Telephone
Harrington O'Leary & Monk Price Meese/Stubbins & O'Connell PC Price Meese/Stubbins & O'Connell PC	Mark Adamson Shirone Shtal Shirone Shtal	214-686-4400 201-391-3742 201-391-3742
Price Meese/Stubbins & O'Connell PC Managoro & Piroso Price Meese/Stubbins & O'Connell PC	Andrew Rauber Reggie Janoni Reggie Janoni	201-391-3742 214-661-2444 214-661-2444
Price Meese/Stubbins & O'Connell PC Price Meese/Stubbins & O'Connell PC Stewart & Schwab	Shirone Shtal Shirone Shtal Frederick Stevens	201-391-3742 201-391-3742 201-391-3742
Global Nonlegalized Spagnola Luncel Shaw & Schwab Shaw & Schwab	Frederick Stevens Frederick Stevens Frederick Stevens	201-391-3742 201-391-3742 201-391-3742

[illegible]

Schedule 8

Senior Management

Pursuant to Local Bankruptcy Rule 1007-2(a)(12), the following is a list of individuals comprising the Debtors' existing senior management, describing their tenure and relevant responsibilities and experience.

Name/Position	Experience/ Responsibilities
Brad Singer, President	Brad Singer is currently employed with HRH Construction as its President, and has held that position since February 2001.
Greg Cuneo, Chairman	Greg Cuneo is currently employed with HRH Construction as its Chairman, and has held that position since February 2001.
Frank Ross, Jr., Vice President – Field Operations	Frank Ross, Jr., is currently employed with HRH Construction as its Vice President, Field Operations, and has held that position since February 2001.
Janine Getler, General Counsel	Janine Getler is currently employed with HRH Construction as its General Counsel, and has held that position since January 2006.
Kevin Kane, Chief Financial Officer	Kevin Kane is currently employed with HRH Construction as its Chief Financial Officer, and has held that position since September 2007.
Lou Esposito, Vice President – Purchasing	Lou Esposito is currently employed with HRH Construction as its Vice President, Purchasing, and has held that position since February 2001.
Jim Muscianesi, Vice President – Estimating	Jim Muscianesi is currently employed with HRH Construction as its Vice President, Estimating, and has held that position since February 2001.
Joe Chan, Vice President Finance – Treasurer	Joe Chan is currently employed with HRH Construction as its Vice President Finance, Treasurer, and has held that position since December 2003.

Schedule 9

Payroll

Pursuant to Local Bankruptcy Rule 1007-2(b)(1)-(2) (A) and (C), the following provides the Debtors' estimated bi-weekly payroll for employees (not including officers, directors and stockholders), and the estimated amount to be paid to officers, directors, stockholders, and financial and business consultants retained by the Debtors, for the thirty-day period following commencement of the Debtors' chapter 11 cases.

Payments to Employees (Not Including Officers, Directors and Stockholders)	\$211,997
Payments to Officers, Directors and Stockbrokers	Officers: \$160,050.00 Directors: \$0 Stockholders: \$0

Schedule 10

**Cash Receipts and Disbursements,
Net Cash Gain or loss, Unpaid Obligations and Receivables**

Pursuant to Local Bankruptcy Rule 1007-2(b)(3), the following provides, for the thirty-day period following commencement of their chapter 11 cases, the Debtors' estimated cash receipts and disbursements, net cash gain or loss, and obligations and receivables expected to accrue that remain unpaid, other than professional fees.

[SEE FOLLOWING PAGE]

HRH Construction LLC
Cash Flow - 13-Week Plan

Overall Summary	9/11/2009	9/18/2009	9/25/2009	10/2/2009	10/9/2009	10/16/2009	10/23/2009	10/30/2009	11/6/2009	11/13/2009	11/20/2009	11/27/2009	12/4/2009
Beg. Cash Balance													
INFLOWS:													
Receipts from Projects	\$284,653	\$816,854	\$302,389	\$111,258	\$308,211	\$668,419	\$197,154	\$0	\$295,760	\$574,251	\$195,000	\$94,168	\$201,591
Return of Sheriff's Levy				\$369,639									
Total Cash Receipts	\$284,653	\$816,854	\$302,389	\$480,897	\$308,211	\$668,419	\$197,154	\$0	\$295,760	\$574,251	\$195,000	\$94,168	\$201,591
OUTFLOWS:													
Subcontractor Payments		\$727,566	\$11,666			\$484,454				\$484,454			
Payroll Costs	\$211,997	\$7,986	\$211,997	\$7,986	\$211,997	\$7,986	\$211,997	\$7,986	\$211,997	\$7,986	\$211,997	\$7,986	\$211,997
Employee Benefits	\$0	\$0	\$0	\$40,697	\$0	\$0	\$0	\$40,697	\$0	\$0	\$0	\$40,697	\$0
Office Rent & Parking	\$67,878	\$0	\$0	\$67,878	\$0	\$0	\$0	\$0	\$67,878	\$0	\$0	\$0	\$67,878
Company Insurance	\$64,442	\$0	\$0	\$53,718	\$9,285	\$1,439	\$0	\$0	\$53,718	\$9,285	\$0	\$0	\$53,718
Communications Costs	\$3,044	\$6,300	\$1,149	\$1,583	\$1,565	\$6,300	\$1,149	\$0	\$2,898	\$1,550	\$6,149	\$0	\$1,583
Office Equipment & Supplies	\$0	\$1,193	\$38,300	\$8,113	\$0	\$1,193	\$0	\$38,300	\$8,113	\$1,939	\$0	\$38,300	\$8,113
Debt Service		\$145,000				\$145,000					\$145,000		
Professional Fees	\$0	\$0	\$0	\$0	\$0	\$0	\$25,000	\$0	\$0	\$0	\$0	\$0	\$0
Total Cash Outflows	\$347,361	\$888,045	\$263,112	\$179,975	\$222,848	\$646,372	\$238,146	\$86,983	\$344,604	\$505,214	\$363,146	\$86,983	\$343,289
Net Change In Cash Position	(\$62,707)	(\$71,192)	\$39,277	\$300,923	\$85,363	\$22,047	(\$40,992)	(\$86,983)	(\$48,845)	\$69,036	(\$168,146)	\$7,185	(\$141,698)
Cummulative Cash Balance	\$209,887	\$147,179	\$75,988	\$115,264	\$501,550	\$523,597	\$482,605	\$395,622	\$346,777	\$415,813	\$247,667	\$254,852	\$113,154